

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

March 22, 2005

REGISTRATION NO.: 24716

BONDS ISSUED BY: The Junior College District of Mineral Area of St. Francois, Ste. Genevieve,

AMOUNT OF ISSUE: \$2,975,000.00

COUNTY: Washington, Perry,

Jefferson and Madison

DATE OF ISSUE: March 23, 2005

MONTH OF MATURITY: March

PURPOSE OF BONDS: Advance refunding a portion of the District's outstanding General

Obligation Bonds, Series 1996 maturing in the years 2007 through 2013

Rate of Interest	Amount	Maturity
6.000%	\$ 435,000.00	
5.500%	500,000.00	
4.000%	570,000.00	
3.250%	635,000.00	
3.350%	705,000.00	
3.450%	130,000.00	

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2011 may be redeemed on and after March 1, 2010 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: UMB Bank, N.A., Kansas City, Missouri

PURCHASE PRICE: \$3,032,007.00

INTEREST RATE: 3.3997%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable